



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, July 30, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,148.7	21,229.1	-80.43	(0.38)	(1,475.6)	(6.5)
S&P SL 20 Index	5,946.0	5,961.4	(15.4)	(0.3)	(211.4)	(3.4)
RSI	30.1	32.4				
Value of Turnover (LKR Mn)	1,094.2	2,018.1	(923.9)	(45.8)		
TRI on All Share (ASTRI)	33,239.7	33,366.2				
Foreign Purchases (LKR Mn)	28.3	17.8				
Foreign Sales (LKR Mn)	29.0	1,041.4				
Foreign Net Flow (LKR Mn)	(0.7)	(1,023.6)				
Volume of Turnover (No. in Mn)	31.4	87.5				
Market Capitalization (LKR Bn)	7,701.4	7,720.3				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
30-Jul-2026	21,229.14	21,260.59	31.45	21,140.82	-88.32	21,148.71	-80.43	-0.38%



Top Gainers and Top Losers

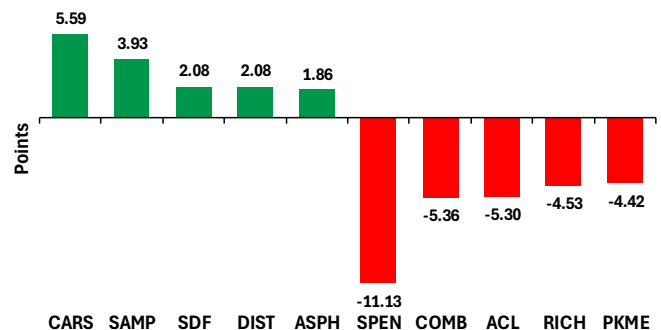
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.60	0.10	20.00%	0.09	0.47	-	6.67	1.28	-
SDF	40.60	3.30	8.85%	5.97	30.92	1.00	6.80	1.31	2.46%
MSL	196.00	15.25	8.44%	0.20	137.03	-	980.00	1.43	-
KAHA	15.90	0.80	5.30%	-0.68	11.20	-	-23.38	1.42	-
LDEV	18.10	0.90	5.23%	0.40	11.98	0.60	45.25	1.51	3.31%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
AGST(X)	10.40	(1.30)	-11.11%	0.29	16.78	-	35.86	0.62	-
SINH	20.50	(1.50)	-6.82%	0.50	2.79	-	40.76	7.35	-
CFLB	59.10	(3.80)	-6.04%	3.13	29.70	0.25	18.88	1.99	0.42%
ATL	19.90	(1.20)	-5.69%	1.72	20.41	-	11.57	0.98	-
COLO	37.70	(2.20)	-5.51%	4.28	41.00	-	8.81	0.92	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HAYL	800,000	224.00	179,200,000
HNB	135,000	385.00	52,050,000
JKH	1,692,047	19.90	33,671,735
AEL	280,000	75.50	21,140,000
SAMP	150,000	136.25	20,437,500

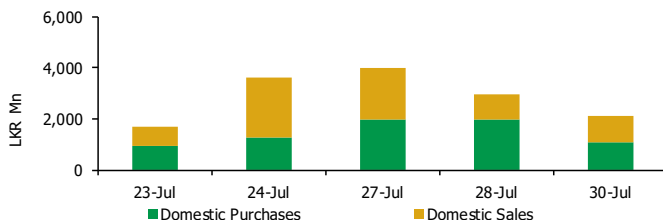
Contributors to ASPI

Positive Contributors (No.)	56	Negative Contributors (No.)	127
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

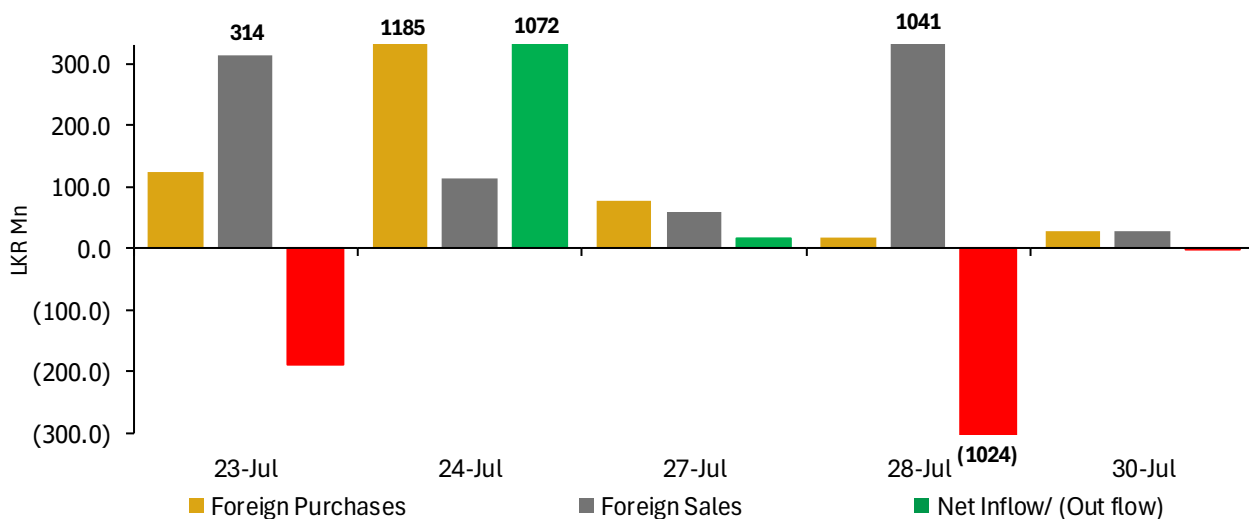
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
HASU		12.37	RIL		(1,019.95)
DOCK		1.45	SAMP		(12.04)
BIL		0.80	CCS		(2.64)
CINS(X)		0.62	LWL		(1.76)
SHL		0.45	KCAB		(1.63)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	25,073	62,308	(37,235)

*From January 02 to July 30, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	35.55%
Banks	158,652,646.00	16.16%
Real Estate Management & Development	143,834,110.65	11.60%
Materials	78,419,712.30	10.66%
Diversified Financials	49,433,730.10	7.78%
Food Beverage & Tobacco	132,374,806.45	6.83%
Insurance	159,492,273.95	2.75%
Retailing	16,001,211.60	1.59%
Transportation	65,982,965.10	1.47%
Telecommunication Services	486,016,259.00	1.18%
Consumer Services	13,199,606.00	1.05%
Utilities	18,261,812.60	0.98%
Health Care Equipment & Services	70,793,959.55	0.83%
Consumer Durables & Apparel	8,930,311.20	0.80%
Energy	5,349,384.95	0.20%
Commercial & Professional Services	4,883,483.70	0.19%
Food & Staples Retailing	4,846,930.10	0.19%
Software & Services	832,888.25	0.15%
Automobiles & Components	2,557,635.50	0.03%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	1,094,187,194
YTD Avg. Turnover (LKR)	4,052,706,267
Monthly Avg. Turnover (LKR)	1,736,426,505

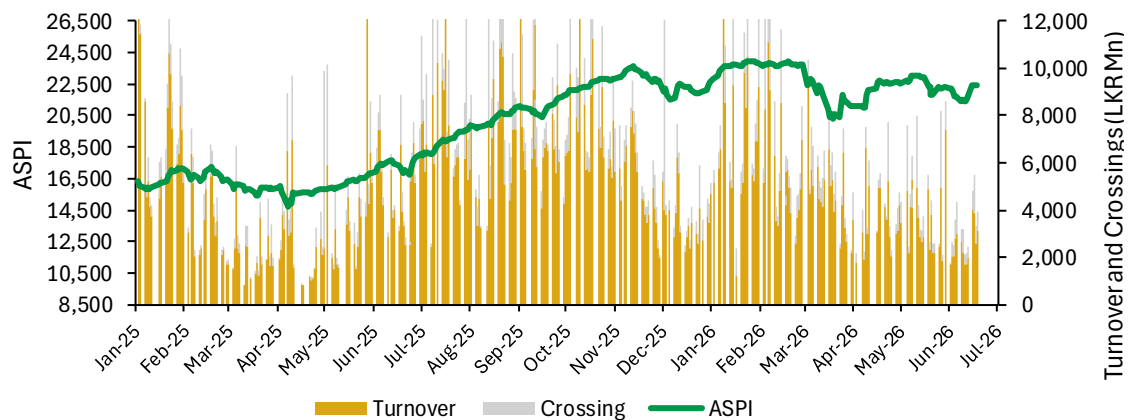
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	35,371	16,650	47%

*Upto July 30, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

23-Jul				24-Jul				27-Jul				28-Jul				30-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	19.60	0.00%	12,786,719	JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696
CBNK	7.70	0.00%	2,034,978	CBNK	7.70	0.00%	223,183	CBNK	7.70	0.00%	151,421	CBNK	7.70	0.00%	164,226	CBNK	7.70	0.00%	228,342
CITW	1.60	0.00%	1,968,796	CITW	1.60	0.00%	2,731,473	CITW	1.60	0.00%	150,213	CITW	1.70	6.25%	203,722	CITW	1.70	0.00%	47,513
KZOO	8.90	4.71%	1,322,206	KZOO	8.90	0.00%	410,929	KZOO	8.80	-1.12%	734,484	KZOO	8.90	1.14%	280,381	KZOO	8.60	-3.37%	337,542
HNBF	8.40	1.20%	1,045,064	HNBF	8.40	0.00%	423,829	HNBF	8.40	0.00%	657,848	HNBF	8.40	0.00%	491,241	HNBF	8.20	-2.38%	1,007,158
				UML	26.90	-0.37%	38,147,493	UML	26.70	-0.74%	331,486	UML	27.00	1.12%	77,927	UML	27.00	0.00%	140,200
				LOFC	5.40	10.20%	11,781,431	LOFC	5.30	-1.85%	1,473,884	LOFC	5.40	1.89%	1,464,701	LOFC	5.40	0.00%	2,079,199
				SEMB	1.00	0.00%	10,329,192	SEMB	1.00	0.00%	5,289	SEMB	1.00	0.00%	3,796,576	SEMB	1.00	0.00%	4,272,837
				CITW	1.60	0.00%	2,731,473	CITW	1.60	0.00%	150,213	CITW	1.70	6.25%	203,722	CITW	1.70	0.00%	47,513
				JKH	19.60	0.00%	2,708,744	JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696
								JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696
								ASPH	0.50	-16.67%	4,638,719	ASPH	0.50	0.00%	938,583	ASPH	0.60	20.00%	605,222
								LVEF	6.50	-1.52%	1,822,534	LVEF	6.60	1.54%	203,319	LVEF	6.60	0.00%	178,433
								LOFC	5.30	-1.85%	1,473,884	LOFC	5.40	1.89%	1,464,701	LOFC	5.40	0.00%	2,079,199
								SAMP	136.75	-0.18%	1,023,468	SAMP	136.00	-0.55%	897,128	SAMP	136.50	0.37%	247,986
												RIL	24.20	1.26%	42,912,671	RIL	24.00	-0.83%	361,035
												SEMB	1.00	0.00%	3,796,576	SEMB	1.00	0.00%	4,272,837
												AGST	10.80	-0.92%	2,757,221	AGST	11.00	1.85%	323,548
												SCAP	11.00	0.92%	1,731,765	SCAP	11.00	0.00%	605,318
												JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696
																SEMB	1.00	0.00%	4,272,837
																JKH	19.90	0.00%	3,511,696
																BIL	5.20	-1.89%	2,908,715
																LOFC	5.40	0.00%	2,079,199
																HNBF	8.20	-2.38%	1,007,158

Source : CSE